

COMMEMORATION

The Lynton and Barnstaple Railway Trust will treat all bequests with respect and appreciation. A memorial book will be kept for future remembrance unless you would prefer to remain anonymous.

The Trust will be happy to consider providing a suitably worded plaque to mark a commemorative gift or bequest. Such plaques can be displayed in a suitable location.

TAX EXEMPTION

As it is a registered charity bequests to the Lynton and Barnstaple Railway Trust are fully exempt from Inheritance Tax and completely free of both Capital Gains Tax and Stamp Duty.

LIFETIME GIFTS

Some people like to make charitable gifts during their lifetime so that they can see the effect of their donations. The L&BR Trust always has a number of specific projects in progress at any one time. The Trust welcomes gifts for specific projects and our Secretary will always be happy to discuss particular requirements with donors and their advisers.

There are a number of tax-efficient ways of enhancing a donation such as Gift Aid (see below), details of which are available from the L&BR Trust.

FURTHER INFORMATION

If you would like to discuss this in confidence with someone from the Lynton and Barnstaple Railway Trust please contact our Chairman Peter Miles on 01442 381278 or email chairman@lynton-rail.co.uk



Ways you can help us today

Please enquire or ask for a leaflet about any of the following:



Membership of the L&BR Trust, Annual or Life

Become part of the success story.

Shareholder in the L&BR Community Interest Company

Purchase shares in the CIC.

“All Aboard” - A regular payment aimed at the vital planning and enabling work to extend the railway.

Heritage Carriage Project Fund - Reserved for the construction and maintenance of our very splendid Heritage Carriages.

Trackbed Appeal - A fund dedicated to the purchase of lengths of L&B trackbed as and when they become available to us.

Contributions - The Lynton and Barnstaple Railway Trust has a number of ways in which contributions can be made. The intention and preferences of the contribution will be respected as far as reasonably possible.

Volunteer - Helping out at Woody Bay or elsewhere as part of an Area Support Group promoting the railway, helping to raise awareness and encouraging others to join us as members.

giftaid it **Gift Aid** can make your contribution go further. In most cases the size of the contribution can be enhanced through Gift Aid and have tax advantages for you if you are a higher rate taxpayer. Please ask for a gift aid form to help make your gift more valuable.

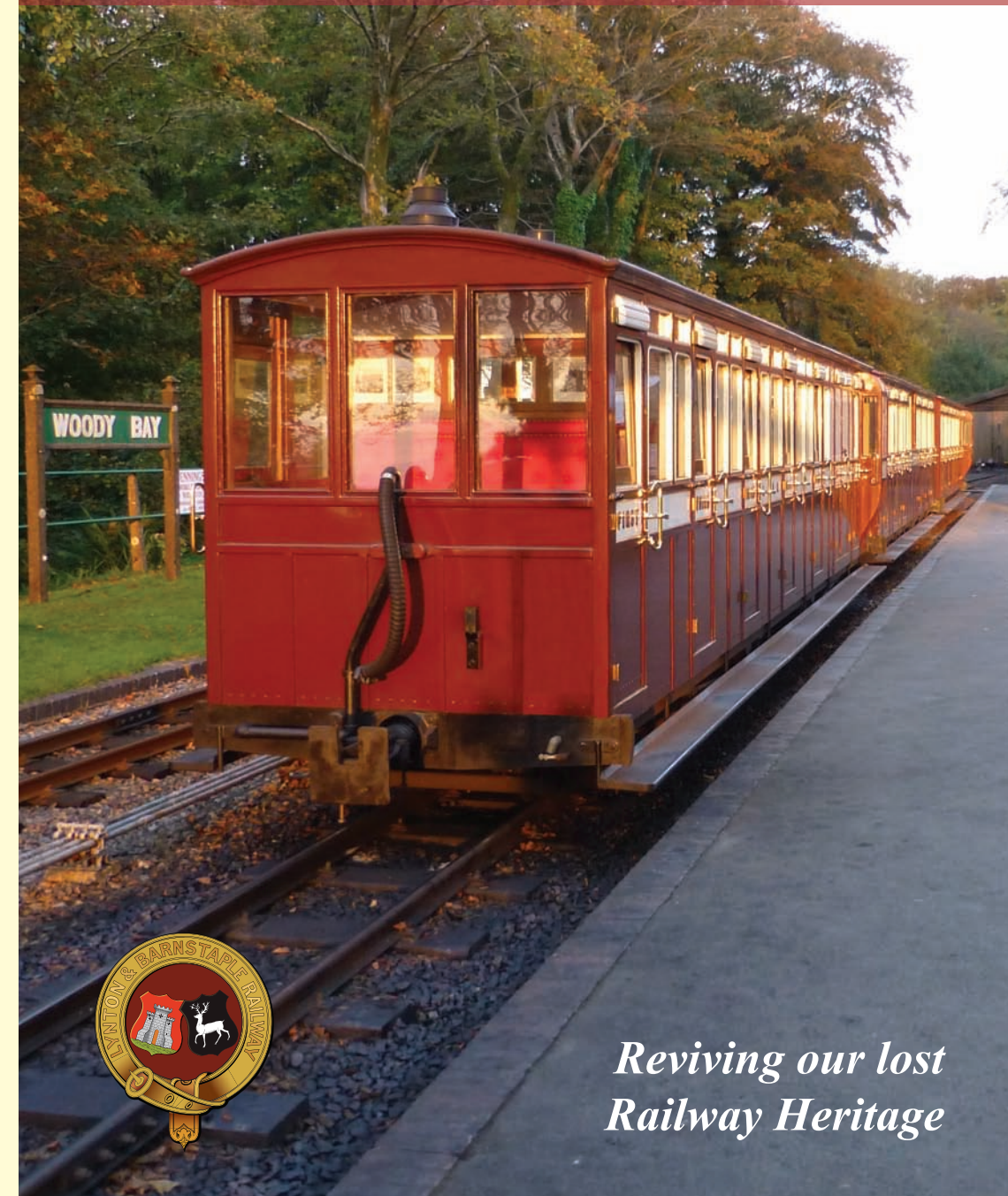
General Contact Details

Woody Bay Station, Parracombe, Barnstaple, Devon, EX31 4RA
Telephone 01598 763487 www.lynton-rail.co.uk

Lynton & Barnstaple Railway Trust Ltd. Registered Charity No. 1082564. Registered Company No. 4040633
Lynton & Barnstaple Railway Community Interest Company. Registered Company No. 3390170
Registered Offices: Woody Bay Station, Parracombe, Barnstaple, Devon, EX31 4RA

LEAVING A LEGACY

to the Lynton & Barnstaple Railway



*Reviving our lost
Railway Heritage*

A LEGACY TO THE LYNTON & BARNSTAPLE RAILWAY

The Lynton and Barnstaple Railway Trust is a Registered Charity (no. 1082564) formed in 2000 to preserve and restore the Lynton & Barnstaple Railway. The original impetus to preserve the railway came from the L&BR Association formed in 1979.

The stated objective of the Trust is to acquire preserve and restore for the public benefit items of historical architectural engineering or scientific value in connection with the Lynton and Barnstaple Railway and others. This includes rebuilding so far as is possible the world-famous railway between the two towns in the title. The line passes through the varied and delightful countryside of the deep Yeo Valley, climbing to almost 1000ft above sea level around the edge of high Exmoor before descending to Lynton, once branded "England's Little Switzerland".

The Trust is always grateful for and benefits greatly from gifts and legacies received, however small. In recent years these have enabled a range of projects to be undertaken, not least of which has been the acquisition of substantial lengths of trackbed in preparation for the rebuilding of the line. Other projects include the construction of locomotives, rolling stock, locomotive and carriage workshops and storage facilities and the restoration of station buildings.

This brochure has been written to help those who wish to make a legacy or bequest to the Trust to support these and other projects.

Please be reassured that legacies and bequests are not spent on administration or day-to-day operation.



Making a will is the most secure way of planning for the future and leaving a gift towards a cause you believe in as well as providing a tangible memorial to your support. Although the writing of a will does need to be carefully considered, it is neither difficult nor time-consuming. However, as your will once properly signed and witnessed will be an important legal document, we strongly recommend you ask a solicitor or other regulated professional to prepare it, to ensure that it is valid and gives effect to your wishes.



It is our firm policy to honour and respect specific bequests and if for some reason we are unable to do so, the correct wording will prevent the whole legacy from being invalidated.

However if you're not happy with any of the examples given, please feel free to contact us to discuss your wishes in more detail.

Your enquiry will be dealt with in the strictest confidence. Please discuss specific requirements with the Trust so that the wording is not unduly restrictive.

GENERAL PURPOSE BEQUESTS

General Purpose gifts and legacies are always welcome as the requirements of the Lynton and Barnstaple Railway vary from year to year.

Example wording for general purposes:

Pecuniary: "I give to the Lynton and Barnstaple Railway Trust (Registered Charity 1082564) of Woody Bay Station, Parracombe, Barnstaple, Devon, EX31 4RA the sum of £..... for the general purpose of the Trust and I declare that the receipt of their treasurer or other authorised officer shall be full and sufficient discharge."

Residue: "After payment of my debts and testamentary expenses I give the whole, or ... percent of my estate, not otherwise disposed of by this will, to the Lynton and Barnstaple Railway Trust (Registered Charity 1082564) of Woody Bay Station, Parracombe, Barnstaple, Devon, EX31 4RA. This bequest shall be for the general purpose of the Trust and I declare that the receipt of their treasurer or other authorised officer shall be full and sufficient discharge."

Gifts of Specific Items: Should you bequeath an item or a collection, please include the additional following wording: "I give to the Lynton and Barnstaple Railway Trust [describe item or collection in full] for the general purpose of the Trust and I authorise my executors to pay the costs of transport of the item to Woody Bay Station and any related costs."



Gifts for Specific Purposes: If gifts of specific sums or residue are to be for a specific purpose, the following wording should be added: "...and I express the wish that if possible this gift shall be used by the Trust for [e.g. purchase of trackbed]."

AMENDING YOUR WILL BY CODICIL

If you have already made a Will but would like to add a new bequest to the Lynton & Barnstaple Railway Trust it is possible to amend your current Will without making a new one. This can be achieved by making a Codicil.

Example wording for a Codicil: In addition to any legacies given by my said Will I give to the Lynton & Barnstaple Railway Trust Ltd (Registered Charity No 1082564) of Woody Bay Station, Parracombe, Barnstaple, Devon, EX31 4RA, the sum of £..... (or specific item(s) to be given) to be used for its general charitable purposes and I declare the receipt of their Treasurer or other authorised officer shall be full and sufficient discharge. In all other respects I confirm my said Will and any other codicils thereto.

In witness whereof I have set my hand this.....day of.....20.....

Signed by the said.....as a codicil to his/her last Will in the presence of us who at his/her request in his/her presence and in the presence of each other have hereunto subscribed our names as witnesses.

Signature of witness.....

Name.....

Address.....

I..... of declare this to be a first/second (++) codicil to my Will dated.....

++ insert number as appropriate

